

RECEIVED

MAR 25 2002

DIVISION OF  
OIL, GAS AND MINING



USG Corporation  
125 South Franklin Street  
Chicago, IL 60606-4678  
312 606-4000  
Fax: 312 606-4093

*m/041/008*

March 22, 2002

Mr. Wayne Hedberg  
State of Utah  
Dept. of Natural Resources  
Division of Oil, Gas and Mining  
1594 West North Temple, Suite 1210  
P.O. Box 145801  
Salt Lake City, UT 84114-5801

**RE: United States Gypsum Company  
Jumbo Jensen Quarry  
M/041/008  
Sevier County, Utah**

Dear Mr. Hedberg:

Per your request of February 21, 2002, I am enclosing J.P. Morgan/Chase L/C Number 1 in the amount of \$107,800 which, when added to L/C number 212047, in the amount of \$264,500 provide the surety of \$372,300 for the above referenced quarry.

If you have any questions, please call.

Sincerely,

A handwritten signature in black ink, appearing to read "Bruce A. Czyr".

Bruce A. Czyr  
Director, Risk Management

Enclosure

BAC/dam